

# Eureka Asset-backed Loan Fund

## Limited Withdrawal Offer Notice 31 March 2024

InvestSMART Funds Management Limited as responsible entity (**Responsible Entity**) for the Eureka Asset-backed Loan Fund ARSN 655 086 338 (**Fund**) is making this Limited Withdrawal Offer to investors of the Fund, as outlined in Section 2.2 of the Product Disclosure Statement (**PDS**) for the Fund dated 31 March 2022, as amended from time to time.

Capitalised terms that have not been defined in this Limited Withdrawal Offer have the meaning given to them in Section 10 (Glossary) of the PDS.

### Limited Withdrawal Offer Details

This Limited Withdrawal Offer is made in accordance with the following terms:

Open Date	28 March 2024
Close Date	6 May 2024
Assets expected to be used to satisfy the Limited Withdrawal Offer	Cash and/or proceeds from the whole or partial repayment of Fundlater Loans.
Expected amount available for Limited Withdrawal Offer	\$25,000
How to participate	<p>Investors who wish to participate in the Limited Withdrawal Offer must complete a Withdrawal Request Form and submit the completed form by email to <a href="mailto:invest@investsmart.com.au">invest@investsmart.com.au</a> before 5pm on the Close Date.</p> <p>A Withdrawal Request Form is attached to this Limited Withdrawal Offer Notice and is also available on the Fund's website or by contacting InvestSMART on 1300 880 160.</p> <p>Any Withdrawal Request Forms received after the Close Date will not be accepted and the investor will only be able to redeem their investment in the Fund at the next Limited Withdrawal Offer. The Responsible Entity intends to make withdrawal offers on a quarterly basis but there is no guarantee such offers will be made.</p>
Limited Withdrawal Offer	<p>Units will be redeemed at the last calculated NAV price prior to the Close Date.</p> <p>Any redemption request must be for a minimum of \$10,000 unless otherwise agreed.</p> <p>If there are insufficient funds available to satisfy all redemption requests, the Responsible Entity will scale back all redemption requests on a pro-rata basis. If there is a scale back, unit holders will only have part of their redemption request satisfied. Details of your final redemption amount will be confirmed in a redemption statement which will be issued along with your redemption proceeds.</p> <p>The proceeds of participating in this Limited Withdrawal Offer are expected to be deposited in the investor's nominated bank account within 10 Business Days after the Close Date. Investors should allow up to 2 Business Days for electronic transfers to your nominated financial institution. The Responsible Entity will not make repayments to a third party nominated by an investor.</p>
Important information	<p>This Limited Withdrawal Offer does not guarantee redemption wholly or in part. Requests will be considered with respect to the interests of members as a whole at the time of the Close Date and any other requirements under the Corporations Act and the Trust Deed. Limited Withdrawal Offers may be cancelled, deferred, scaled back or suspended in exceptional circumstances at the Responsible Entity's discretion.</p>

### Contact Details

Should you have any questions in relation to this Limited Withdrawal Offer please call the Responsible Entity on 1300 880 160 or email [invest@investsmart.com.au](mailto:invest@investsmart.com.au).